To donate your gift of stock to Interval House, please follow the following steps:

1. Download and complete all sections of the transfer form, including the CUSIP # of the assets you plan to transfer. You can get the CUSIP # from your broker.

2. To facilitate the transfer and ensure you receive your official charitable tax receipt, forward a copy of the completed form to Angela Barbieri:

   Email:
   amohamed@intervalhouse.ca and nchan@intervalhouse.ca
   Fax: 416-928-9020
   Telephone : 416-924-1411 ext. 231

   Attn: Ayan Mohamed
   Interval House
   PO BOX 911, STN U
   TORONTO, ON M8Z 5P9

   Please note: Forms sent by mail will delay the start of the transfer process and may affect the value of the securities donated. Please notify us if you plan to mail in your form.

3. In order to initiate your electronic transfer, please forward a copy of your completed transfer form to your broker or investment advisor.

   Your broker can arrange the electronic transfer of shares to our BMO Harris Private Banking Account:

   CUID: NTDT FINS #T009
   DTC: 5043 Institution ID: 53350 Agent Bank:53350
   Dealer Rep Code: 7555-22A
   Euroclear: Account #90098
   Credit to Account Number: 870-02834 Interval House

   Contact: Wheelmar Lee
   Email : Wheelmar.Lee@bmo.com

4. Please inform Ayan Mohamed once your transfer has been completed. Unexpected or unidentifiable transfers may make it difficult for Interval House to issue the appropriate tax receipt.

   NOTE: The value of the donation receipt will be based on the closing price of the security, on the date the securities are received by Interval House, in accordance with Canada Revenue Agency Regulations.

Gifts of Publicly Traded Securities to Interval House

Please note that Interval House cannot issue an income tax receipt until we are aware of your donation. In order to ensure prompt and accurate receipting, before transferring securities to our account, please fax or email this form to:

Email: amohamed@intervalhouse.ca
and nchan@intervalhouse.ca

Fax: 416-928-9020
Telephone: 416-924-1411 ext. 231

Attn: Ayan Mohamed
Interval House
PO BOX 911, STN U
TORONTO, ON M8Z 5P9

Donor Information

First Name:		Last Name:	
Mailing Address:		City:	
		Province:	
		Postal Code:	
Daytime Phone Number:		Email Address:	
Donor Signature		Date	

Description of Securities
This letter will confirm my intention to donate the following Securities to Interval House

Security Description:	
Quantity:	
CUSIP/ISIN:	

Security Description:	
Quantity:	
CUSIP/ISIN:	

Gift Designation
To ensure your gift is used as instructed, please confirm your desired designation with Interval House before making your donation.

☐ Highest Need
☐ Specific Designation:

To transfer securities, please advise your broker of the following details:

CUID: NTDT FINS #T009
DTC: 5043
Institution ID: 53350 Agent Bank: 53350
Dealer Rep Code: 7555-22A
Euroclear: Account #90098
Credit to Account Number: 870-02834 Interval House

Contact: Wheelmar Lee
Email : Wheelmar.Lee@bmo.com

Please be advised that the value of the donation will be based on the closing price of the securities on the day that they are received by Interval House.

Interval House Charitable Registration Number: 11897 1159 RR0001