

# **Create Your Legacy of Hope**

## How to leave a gift in your will to Interval House

Many of us wish we could do more to help our favourite charity. And 1.5 million Canadians have already discovered that there's a way to do more than they ever dreamed they could. If you are considering giving to Interval House, then you already know that as Canada's first shelter for abused women and children, we are a pioneering institution serving the community for over 50 years. We are committed to ensuring that vulnerable women and their children are supported to build a future free from violence and filled with hope.

You see, we spend our lifetime building our careers, paying bills, looking after loved ones and saving for a rainy day. We think carefully about our money — how we choose to spend, save and invest it. We may also use our money to build assets like a home, vacation property or stock portfolio. Sometimes, these assets can grow to be considerable over time.

This is why a gift in your will can be such a powerful legacy of hope. It enables you to make use of assets in your estate (like your home, for example) and allows you to make a transformative gift — the greatest gift of your lifetime. It is a promise to support the progress of women and children escaping abuse for future generations, and a final opportunity to make a lasting gift to a cause you care deeply about.

We can all do our part to give now, and also consider how we want to be remembered, the legacy we want to leave. And part of that, for me, is a legacy of love by making sure that I included Interval House in my will. **- Sylvia**, Legacy Donor and Cornerstone Society member

#### Join the Interval House Cornerstone Society

When you choose to include Interval House in your estate plans, you will become part of an exceptional group — people who will be remembered for their commitment to ensuring the safety and hope for women and children for generations to come.

Cornerstone Society members are regularly invited to join us for special events, shelter tours and other exciting opportunities so that you can see the impact of your giving today *and* tomorrow.

## For Your Professional Advisor

#### How to leave a gift in your will to Interval House

Your lawyer, accountant, financial planner or insurance agent can help you determine which type of planned gift would be best for you, your family and your estate. You can provide them this print-out to help you in your conversations.

Legal Name: Interval House

Charitable Registration Number: No. 11897 1159 RR0001

Legal Address: PO Box 911, STN U, Toronto, ON M8Z 5P9

#### We're here to help

For more information or to share that you have included Interval House in your will, please get in touch with **Katie Mosher at 416.934.1411 x237 or kmosher@intervalhouse.ca**. Your inquiry and any information exchanged will be held in the strictest confidence.

#### **Common Ways to Give**

- Specific gift: You can choose a specific amount to give to Interval House.
- **Residual gift:** After your wishes and obligations have been paid, you can choose a share or percentage of the remainder of your estate to give to Interval House.

## A Gift to Interval House, a Gift to Your Loved Ones

Below is an example of an estate (made up of assets such as your home, stocks and cash) valued at \$500,000 based on income tax rates for a resident of Ontario, with and without a legacy gift included.



Estate receives a charitable tax credit of \$50,354, which then flows to the children

Based on 2020 Ontario tax rates from Ernst & Young Electronic Publishing Services Inc. for an individual at the maximum marginal tax rates. The actual tax credit for your estate may vary.